



720 Olive Street
St. Paul, MN 55130
Ph: 651-646-8827
Fax: 651-646-1834
www.myCarpentersCU.org

CHECKLIST FOR NEW MEMBERSHIP APPLICATIONS

- _____ COMPLETED MEMBERSHIP INFORMATION ON MEMBERSHIP APPLICATION.
- _____ ACCOUNT SERVICES ARE CHECKED FOR WHAT THE MEMBER WOULD LIKE-IF THE EZSTATEMENTS IS CHECKED PLEASE MAKE SURE THE MEMBER HAS PROVIDED AN EMAIL ADDRESS.
- _____ COMPLETED BENEFICIARY AND SIGNED MEMBERSHIP APPLICATION.
- _____ COMPLETED ALL PURPOSE ACKNOWLEDGMENT.
- _____ COPY OF CURRENT UNION CARD-DUES MUST BE IN GOOD STANDING
- _____ COPY OF DRIVER'S LICENSE SHOWING THE SAME ADDRESS THAT IS ON THE MEMBERSHIP APPLICATION. IF THE ADDRESS DOES NOT MATCH-THE MEMBER WILL NEED ONE OF THE FOLLOWING:

PAYSTUB SHOWING THEIR NAME AND ADDRESS

GAS, ELECTRIC, OR GARBAGE BILL SHOWING THEIR NAME AND ADDRESS

COPY OF THE FORM FROM THE DMV SHOWING THEY UPDATED THEIR DRIVERS LICENSE AND ARE JUST WAITING FOR THE ACTUAL DRIVER'S LICENSE.

IF THEY ARE USING A US ISSUED ID, ALIEN RESIDENT CARD, OR PASSPORT WE WILL NEED ONE OF THE ITEMS ABOVE TO PROVE THEIR ADDRESS.

THE FEDERAL GOVERNMENT REQUIRES ALL FINANCIAL INSTITUTIONS TO GET THE CURRENT ADDRESS OF ALL ACCOUNT HOLDERS.

FAXED TO CREDIT UNION: 651-646-1834

EMAILED TO CREDIT UNION: kim@myCarpentersCU.org, OR alexis@myCarpentersCU.org, OR lora@myCarpentersCU.org, OR megan@myCarpentersCU.org